

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

**Stonehill Institutional Partners, L.P.**

Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Stonehill Capital Management LLC  
885 Third Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Telephone: 212 739 7474  
Facsimile: 212-838-2291  
Email: ops@stonehillcap.com  
Attn: OPS Department

Last Four Digits of Acct. #:

**Aleiter Holdings LLC**

Name of Transferor

Court Claim Nos. and Amount of Claims (as more specifically set forth on the attached Agreement and Evidence of Transfer of Claim):

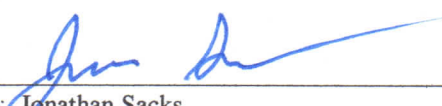
- (1) with respect to Claim No. 63140, the sum of \$583,395.91;
- (2) with respect to Claim No. 63261, the sum of \$749,800.25;
- (3) with respect to Claim No. 63263, the sum of \$120,425.76;
- (4) with respect to Claim No. 63264, the sum of \$1,418,178.29;
- (5) with respect to Claim No. 63266, the sum of \$1,106,132.92;
- (6) with respect to Claim No. 63267, the sum of \$1,147,166.88;
- (7) with respect to Claim No. 63270, the sum of \$854,247.94; and
- (8) with respect to Claim No. 66884, the sum of \$37,749,925.67;

plus, in each case, all interest, fees and other recoveries due.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**STONEHILL INSTITUTIONAL PARTNERS, L.P.**

**By: Stonehill Capital Management LLC, its Investment Advisor**

By:   
Name: Jonathan Sacks  
Title: Authorized Signatory

Date: 6/19/2018

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM Nos. 63140, 63261, 63263, 63264, 63266, 63267, 63270 and 66884 were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of the claim, the transferee filed a Transfer of Claims other than for Security in the Clerk's office of this court on .

<b>Aleiter Holdings LLC</b> Name of Alleged Transferor  Address of Alleged Transferor:  c/o Davidson Kempner Capital Management 520 Madison Avenue, 30 <sup>th</sup> Floor New York, New York 10022 Telephone: 212 446 4018 Facsimile: 212 371 4318 Email: <a href="mailto:jdonovan@dkpartners.com">jdonovan@dkpartners.com</a> Attn: Jennifer Donovan	<b>Stonehill Institutional Partners, L.P.</b> Name of Transferee  Address of Transferee :  c/o Stonehill Capital Management LLC 885 Third Avenue, 30 <sup>th</sup> Floor New York, New York 10022 Telephone: 212 739 7474 Facsimile: 212-838-2291 Email: <a href="mailto:ops@stonehillcap.com">ops@stonehillcap.com</a> Attn: OPS Department
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**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Aleiter Holdings LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Stonehill Institutional Partners, L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claims"), in Seller's right, title and interest in and to the Proof of Claim Numbers specified in Schedule 1 attached hereto filed by or on behalf of a Predecessor-in-Interest (as defined below) (the "Proofs of Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claims, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claims or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claims, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claims, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claims, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller (each, a "Predecessor-in-Interest") acquired the rights and obligations underlying or constituting a part of the Purchased Claims, but only to the extent related to the Purchased Claims, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claims and specified in Schedule 1 attached hereto. Purchaser does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claims.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns, will deliver to Purchaser, and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim include the respective Purchased Claims specified in Schedule 1 attached hereto; (f) neither Seller nor any Predecessor-in-Interest has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) Seller has received from the Debtor, on or around October 5, 2017, December 7, 2017 and April 5, 2018, distributions in respect of the Transferred Claims in the amounts set forth on Schedule 2A attached hereto; (h) Seller has received, from Lehman Brothers Treasury Co. B.V., on or around October 23, 2017, January 16, 2018 and May 2, 2018, distributions in respect of the Purchased Securities in the amounts set forth on Schedule 3 attached hereto (the "11<sup>th</sup> Lehman B.V. Distribution", the "12<sup>th</sup> Lehman B.V. Distribution" and the "13<sup>th</sup> Lehman B.V. Distribution", respectively); and (i) Seller has delivered to Purchaser true and correct copies of the disbursement notices from the Debtor (which have not been supplemented, amended, modified or revised) in connection with the 13<sup>th</sup> LBHI Distribution, the 14<sup>th</sup> LBHI Distribution and the 15<sup>th</sup> LBHI Distribution on account of the Transferred Claims.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims and the Purchased Securities to Purchaser (including, for the avoidance of doubt, any distributions Seller or a Predecessor-in-Interest received after the trade date of May 29, 2018). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Securities.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendments to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is  
executed this 13th day of June 2018.

Seller:

**Aleiter Holdings LLC**

**By: Davidson Kempner Long-Term Distressed  
Opportunities GP LLC, its Manager**

By: \_\_\_\_\_

Name: Avram Z. Friedman  
Title: Managing Member

c/o Davidson Kempner Capital Management  
520 Madison Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Telephone: 212 446 4018  
Facsimile: 212 371 4318  
Email: jdonovan@dkpartners.com  
Attn: Jennifer Donovan

Purchaser:

**Stonehill Institutional Partners, L.P.**

**By: Stonehill Capital Management LLC, its  
Investment Advisor**

By: \_\_\_\_\_

Name: Jonathan Sacks  
Title: Partner / Authorized Signatory

c/o Stonehill Capital Management LLC  
885 Third Avenue, 30<sup>th</sup> Floor  
New York, New York 10022  
Telephone: 212 739 7474  
Facsimile: 212-838-2291  
Email: ops@stonehillcap.com  
Attn: OPS Department

Schedule 1

Transferred Claims

Purchased Claims

Schedule 1-1

Proof of Claim Number	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Allowed Claim Amount
41893	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 13,500.00	USD 12,817.85
41893.01	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 153,000.00	USD 145,268.95
41893.02	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 144,500.00	USD 137,198.46
41893.03	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 377,500.00	USD 358,425.03
41893.04	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 107,500.00	USD 102,068.06
41893.05	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 204,000.00	USD 193,691.94
41895	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 13,500.00	USD 12,817.85
41895.01	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 153,000.00	USD 145,268.95
41895.02	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 144,500.00	USD 137,198.46
41895.03	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 377,500.00	USD 358,425.03
41895.04	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 107,500.00	USD 102,068.06
41895.05	XS0366986593	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 204,000.00	USD 193,691.94
42415.03	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 1,250,000.00	USD 1,822,394.72
48659.26	XS0202417050	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 1,533,258.00	USD 2,221,954.11
48734.82	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 336,412.11	USD 477,404.37
48734.83	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 228,000.00	USD 323,556.12
48734.89	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 323,999.99	USD 459,790.26
48734.9	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 45,182.35	USD 64,118.54
50474.03	XS0270679722	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD 8,000,000.00	USD 6,488,836.03
50497	XS0162196140	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 661,000.00	USD 943,247.97



50497.09	XS0162196140	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	3,473,500.00	USD	4,956,689.61
50497.1	XS0162196140	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	459,000.00	USD	654,993.68
50497.11	XS0162196140	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	921,000.00	USD	1,314,268.36
50497.12	XS0162196140	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	803,000.00	USD	1,145,882.18
545214.09	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,033,587.89	USD	1,466,770.54
545214.1	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	293,000.00	USD	415,797.99
545214.11	XS0327236757	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	138,817.64	USD	196,996.92
59098.99	XS0286900708	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	9,304,000.00	USD	8,299,565.05
59421	XS0202417050	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	788,742.00	USD	1,143,022.75
59498	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	100,000.00	USD	145,882.55
59498.01	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,133,000.00	USD	1,652,849.25
59498.02	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	160,000.00	USD	233,412.08
59498.03	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	324,000.00	USD	472,659.45
59498.04	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	55,000.00	USD	80,235.40
59498.05	XS0176153350	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	142,000.00	USD	207,153.22
59553	XS0276598538	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	100,000.00	USD	88,312.27
59570	XS0363956722	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	1,130,000.00	USD	929,021.74
59597	XS0302453005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	500,000.00	USD	417,123.35
59622	XS0331504745	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	300,000.00	USD	136,415.80
59624	XS0331400027	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	390,000.00	USD	220,146.46
59841.05	XS0326482402	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	329,000.00	USD	329,000.00



59841.07	XS0349177955	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	259,000.00	USD	259,313.66
59841.1	XS0326482402	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	1,785,000.00	USD	1,785,000.00
59841.11	XS0326482402	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	228,000.00	USD	228,000.00
59841.12	XS0326482402	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	229,000.00	USD	229,000.00
59841.13	XS0326482402	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	199,000.00	USD	199,000.00
59841.22	XS0349177955	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	1,404,000.00	USD	1,405,700.29
59841.23	XS0349177955	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	180,000.00	USD	180,217.99
59841.24	XS0349177955	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	180,000.00	USD	180,217.99
59841.25	XS0349177955	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD	157,000.00	USD	157,190.13
60572.01	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	532,041.19	USD	755,022.72
60572.02	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	191,302.24	USD	271,478.11
60572.03	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	156,995.76	USD	222,793.59
60572.04	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	55,820.72	USD	79,215.50
60572.05	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,162.93	USD	1,650.32
60572.06	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	22,677.17	USD	32,181.30
60574.07	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	382,958.82	USD	543,459.07
60574.08	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	137,697.76	USD	195,407.69
60574.09	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	113,004.24	USD	160,364.97
60574.1	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	40,179.29	USD	57,018.66
60574.11	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	837.06	USD	1,187.88
60574.12	XS0259295607	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	16,322.83	USD	23,163.82

60631.05	DE000A0LJV62	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,867,630.20	USD	1,712,847.17
60631.06	DE000A0LJV62	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	295,369.79	USD	270,890.52
60631.07	DE000A0LJV62	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,867,630.20	USD	1,712,847.17
60631.09	DE000A0LJV62	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	295,369.81	USD	270,890.53
60700.03	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	4,075,000.00	USD	5,941,006.76
60700.04	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	19,660,000.00	USD	28,662,624.04
62803	XS0368699764	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	537,000.00	USD	763,143.35
62803.01	XS0368699764	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	468,000.00	USD	665,085.83
62803.02	XS0368699764	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	773,000.00	USD	1,098,528.51
62803.03	XS0368699764	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	4,186,000.00	USD	5,948,823.23
62803.04	XS0368699764	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	536,000.00	USD	761,722.23
63116	XS0294024004	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	44,000.00	USD	39,249.88
63117	CH0027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	517,000.00	USD	462,585.60
63119	XS0274445120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	403,000.00	USD	359,493.20
63120	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	419,000.00	USD	373,765.88
63123	XS0302350888	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	194,000.00	USD	276,206.83
63130	XS0294024004	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	71,000.00	USD	63,335.03
63136	XS0302350888	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	316,000.00	USD	449,903.92
63138	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	680,000.00	USD	606,589.02
63140	XS0274445120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	654,000.00	USD	583,395.91
63261	CH0027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	838,000.00	USD	749,800.25

63263	XS0294024004	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	135,000.00	USD	120,425.76
63264	CH0027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	1,585,000.00	USD	1,418,178.29
63266	XS0274445120	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	1,240,000.00	USD	1,106,132.92
63267	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF	1,286,000.00	USD	1,147,166.88
63270	XS0302350888	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	600,000.00	USD	854,247.94
66884	XS0209308294	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY	888,792,000.00	USD	8,387,957.99
66884.02	XS0209308294	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY	184,316,800.00	USD	1,739,486.38
66884.03	XS0209308294	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY	2,393,472,800.00	USD	22,588,355.07
66884.04	XS0209308294	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY	67,522,400.00	USD	637,241.39
66884.06	XS0209308294	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY	465,896,000.00	USD	4,396,884.84

Schedule 2A

LEHMAN BROTHERS HOLDINGS INC. DISTRIBUTIONS

ISIN	Proof of Claim Number	Allowed Amount (USD)	October 5, 2017 (USD)	December 7, 2017 (USD)	April 5, 2018 (USD)
CH0027120655	63117	462,585.60	2,534.27	3,606.49	1,455.50
CH0027120655	63261	749,800.25	4,107.77	5,845.73	2,359.20
CH0027120655	63264	1,418,178.29	7,769.47	11,056.67	4,462.22
DE000A0LJV62	60631.05	1,712,847.17	9,383.81	13,354.02	5,389.38
DE000A0LJV62	60631.06	270,890.52	1,484.07	2,111.96	852.34
DE000A0LJV62	60631.07	1,712,847.17	9,383.81	13,354.02	5,389.38
DE000A0LJV62	60631.09	270,890.53	1,484.07	2,111.96	852.34
XS0162196140	50497	943,247.97	5,167.57	7,353.92	2,967.88
XS0162196140	50497.09	4,956,689.61	27,155.17	38,644.28	15,595.97
XS0162196140	50497.1	654,993.68	3,588.37	5,106.58	2,060.90
XS0162196140	50497.11	1,314,268.36	7,200.20	10,246.54	4,135.27
XS0162196140	50497.12	1,145,882.18	6,277.70	8,933.74	3,605.46
XS0176153350	59498	145,882.55	799.21	1,137.35	459.01
XS0176153350	59498.01	1,652,849.25	9,055.11	12,886.25	5,200.60
XS0176153350	59498.02	233,412.08	1,278.74	1,819.77	734.41
XS0176153350	59498.03	472,659.45	2,589.46	3,685.03	1,487.19
XS0176153350	59498.04	80,235.40	439.56	625.54	252.45
XS0176153350	59498.05	207,153.22	1,134.88	1,615.04	651.79
XS0202417050	48659.26	2,221,954.11	12,172.95	17,323.22	6,991.26
XS0202417050	59421	1,143,022.75	6,262.03	8,911.45	3,596.46
XS0209308294	66884	8,387,957.99	45,953.34	65,395.78	26,392.29
XS0209308294	66884.02	1,739,486.38	9,529.75	13,561.71	5,473.20
XS0209308294	66884.03	22,588,355.07	123,750.07	176,107.62	71,073.13
XS0209308294	66884.04	637,241.39	3,491.12	4,968.18	2,005.05
XS0209308294	66884.06	4,396,884.84	24,088.29	34,279.82	13,834.58
XS0228154158	63120	373,765.88	2,047.67	2,914.02	1,176.03
XS0228154158	63138	606,589.02	3,323.19	4,729.20	1,908.60
XS0228154158	63267	1,147,166.88	6,284.74	8,943.76	3,609.50
XS0259295607	60572.01	755,022.72	4,136.38	5,886.45	2,375.64
XS0259295607	60572.02	271,478.11	1,487.29	2,116.54	854.19
XS0259295607	60572.03	222,793.59	1,220.57	1,736.98	701.00
XS0259295607	60572.04	79,215.50	433.98	617.59	249.24
XS0259295607	60572.05	1,650.32	9.04	12.86	5.19
XS0259295607	60572.06	32,181.30	176.30	250.89	101.25
XS0259295607	60574.07	543,459.07	2,977.33	4,237.01	1,709.96
XS0259295607	60574.08	195,407.69	1,070.53	1,523.47	614.84
XS0259295607	60574.09	160,364.97	878.55	1,250.26	504.58
XS0259295607	60574.1	57,018.66	312.37	444.53	179.40
XS0259295607	60574.11	1,187.88	6.50	9.26	3.73
XS0259295607	60574.12	23,163.82	126.90	180.59	72.88
XS0270679722	50474.03	6,488,836.03	35,549.02	50,589.49	20,416.79

XS0274445120	63119	359,493.20	1,969.47	2,802.74	1,131.12
XS0274445120	63140	583,395.91	3,196.12	4,548.38	1,835.62
XS0274445120	63266	1,106,132.92	6,059.93	8,623.84	3,480.39
XS0276598538	59553	88,312.27	483.81	688.51	277.87
XS0283497005	42415.03	1,822,394.72	9,983.97	14,208.10	5,734.07
XS0283497005	60700.03	5,941,006.76	32,547.75	46,318.41	18,693.08
XS0283497005	60700.04	28,662,624.04	157,027.90	223,465.00	90,185.51
XS0286900708	59098.99	8,299,565.05	45,469.08	64,706.64	26,114.16
XS0294024004	63116	39,249.88	215.03	306.00	123.49
XS0294024004	63130	63,335.03	346.98	493.78	199.28
XS0294024004	63263	120,425.76	659.75	938.88	378.91
XS0302350888	63123	276,206.83	1,513.19	2,153.41	869.07
XS0302350888	63136	449,903.92	2,464.79	3,507.62	1,415.60
XS0302350888	63270	854,247.94	4,679.98	6,660.05	2,687.84
XS0302453005	59597	417,123.35	2,285.20	3,252.05	1,312.45
XS0326482402	59841.05	329,000.00	1,802.42	2,565.01	1,035.18
XS0326482402	59841.1	1,785,000.00	9,779.10	13,916.55	5,616.41
XS0326482402	59841.11	228,000.00	1,249.09	1,777.57	717.39
XS0326482402	59841.12	229,000.00	1,254.57	1,785.37	720.53
XS0326482402	59841.13	199,000.00	1,090.21	1,551.48	626.14
XS0327236757	48734.82	477,404.37	2,615.45	3,722.03	1,502.12
XS0327236757	48734.83	323,556.12	1,772.59	2,522.56	1,018.05
XS0327236757	48734.89	459,790.26	2,518.95	3,584.70	1,446.70
XS0327236757	48734.9	64,118.54	351.27	499.89	201.74
XS0327236757	545214.09	1,466,770.54	8,035.68	11,435.51	4,615.12
XS0327236757	545214.1	415,797.99	2,277.94	3,241.72	1,308.28
XS0327236757	545214.11	196,996.92	1,079.24	1,535.86	619.84
XS0331400027	59624	220,146.46	1,206.07	1,716.34	692.67
XS0331504745	59622	136,415.80	747.35	1,063.55	429.22
XS0349177955	59841.07	259,313.66	1,420.64	2,021.71	815.91
XS0349177955	59841.22	1,405,700.29	7,701.11	10,959.38	4,422.96
XS0349177955	59841.23	180,217.99	987.32	1,405.04	567.04
XS0349177955	59841.24	180,217.99	987.32	1,405.04	567.04
XS0349177955	59841.25	157,190.13	861.16	1,225.51	494.59
XS0363956722	59570	929,021.74	5,089.63	7,243.01	2,923.12
XS0366986593	41893	12,817.85	70.22	99.93	40.33
XS0366986593	41893.01	145,268.95	795.85	1,132.57	457.08
XS0366986593	41893.02	137,198.46	751.64	1,069.65	431.68
XS0366986593	41893.03	358,425.03	1,963.62	2,794.42	1,127.76
XS0366986593	41893.04	102,068.06	559.17	795.76	321.15
XS0366986593	41893.05	193,691.94	1,061.13	1,510.09	609.44
XS0366986593	41895	12,817.85	70.22	99.93	40.33
XS0366986593	41895.01	145,268.95	795.85	1,132.57	457.08

XS0366986593	41895.02	137,198.46	751.64	1,069.65	431.68
XS0366986593	41895.03	358,425.03	1,963.62	2,794.42	1,127.76
XS0366986593	41895.04	102,068.06	559.17	795.76	321.15
XS0366986593	41895.05	193,691.94	1,061.13	1,510.09	609.44
XS0368699764	62803	763,143.35	4,180.87	5,949.76	2,401.19
XS0368699764	62803.01	665,085.83	3,643.66	5,185.26	2,092.65
XS0368699764	62803.02	1,098,528.51	6,018.27	8,564.55	3,456.46
XS0368699764	62803.03	5,948,823.23	32,590.56	46,379.34	18,717.67
XS0368699764	62803.04	761,722.23	4,173.08	5,938.68	2,396.72



Schedule 3

LEHMAN BROTHERS TREASURY & CO. B.V. DISTRIBUTIONS

ISIN	Currency	Principal/Notional Amount	October 23, 2017	January 16, 2018	May 2, 2018
Aleiter Holdings LLC	CH0027120655	CHF 2,940,000.00	CHF 17,941.26	CHF 25,572.51	CHF 9,888.68
Aleiter Holdings LLC	DE000A0LJV62	EUR 4,326,000.00	EUR 15,212.31	EUR 21,384.76	EUR 8,070.15
Aleiter Holdings LLC	XS0162196140	EUR 6,317,500.00	EUR 52,658.32	EUR 74,024.61	EUR 27,935.30
Aleiter Holdings LLC	XS0176153350	EUR 1,914,000.00	EUR 15,954.48	EUR 22,428.06	EUR 8,463.87
Aleiter Holdings LLC	XS0202417050	JPY 2,322,000.00	JPY 17,614.76	JPY 24,762.01	JPY 9,344.65
Aleiter Holdings LLC	XS0209308294	JPY 4,000,000,000.00	JPY 29,026,198.00	JPY 41,677,092.40	JPY 15,499,662.00
Aleiter Holdings LLC	XS0228154158	CHF 2,385,000.00	CHF 14,157.65	CHF 20,179.55	CHF 7,803.26
Aleiter Holdings LLC	XS0259295607	EUR 1,651,000.00	EUR 13,161.37	EUR 18,501.64	EUR 6,982.12
Aleiter Holdings LLC	XS0270679722	USD 8,000,000.00	USD 72,081.51	USD 102,535.93	USD 39,463.82
Aleiter Holdings LLC	XS0274445120	CHF 2,297,000.00	CHF 14,084.08	CHF 20,074.69	CHF 7,762.72
Aleiter Holdings LLC	XS0276598538	USD 100,000.00	USD 432.74	USD 615.57	USD 236.92
Aleiter Holdings LLC	XS0283497005	EUR 24,985,000.00	EUR 215,257.18	EUR 302,598.50	EUR 114,194.16
Aleiter Holdings LLC	XS0286900708	CHF 9,304,000.00	CHF 53,419.46	CHF 76,141.22	CHF 29,443.18
Aleiter Holdings LLC	XS0294024004	CHF 250,000.00	CHF 1,527.99	CHF 2,177.91	CHF 842.18
Aleiter Holdings LLC	XS0302350888	EUR 1,110,000.00	EUR 9,196.67	EUR 12,928.25	EUR 4,878.85
Aleiter Holdings LLC	XS0302453005	USD 500,000.00	USD 2,482.64	USD 3,531.55	USD 1,359.22
Aleiter Holdings LLC	XS0326482402	USD 2,770,000.00	USD 19,821.34	USD 28,195.85	USD 10,851.96
Aleiter Holdings LLC	XS0327236757	EUR 2,399,000.00	EUR 14,983.07	EUR 21,062.49	EUR 7,948.53
Aleiter Holdings LLC	XS0331400027	USD 390,000.00	USD 1,883.32	USD 2,679.01	USD 1,031.09
Aleiter Holdings LLC	XS0331504745	USD 300,000.00	USD 1,550.14	USD 2,205.07	USD 848.68
Aleiter Holdings LLC	XS0349177955	USD 2,180,000.00	USD 16,012.18	USD 22,777.33	USD 8,766.49
Aleiter Holdings LLC	XS0363956722	USD 1,130,000.00	USD 4,610.94	USD 6,559.06	USD 2,524.44
Aleiter Holdings LLC	XS0366986593	USD 2,000,000.00	USD 12,833.81	USD 18,256.10	USD 7,026.37
Aleiter Holdings LLC	XS0368699764	EUR 6,500,000.00	EUR 57,717.42	EUR 81,136.45	EUR 30,619.15